

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re**

**Motors Liquidation Company**

**Debtor.**

**In Proceedings For A  
Reorganization Under  
Chapter 11  
Case No: 09-50026 (REG)  
(Jointly Administered)**

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**CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER**

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN  
ORDER OF THE BANKRUPTCY COURT, DATED, **July 27, 2009**, DIRECTING THE  
CLERK TO FILE SUCH MATERIAL UNDER SEAL.